

This form is required to be completed to transfer your existing Term Allocated Pension to IRIS.

Please note that you must transfer all of your existing complying Term Allocated Pension. Partial transfers are not allowed (except in limited circumstances).

Please complete in pen using block letters

IRIS Term Allocated Pension Transfer Authority Form

Step 1 Your Details

Surname Title: Mr Ms Mrs Miss Dr

Given Name Date of Birth / /

Unit/Level/Number PO Box/Street

Suburb/City State Postcode

Gender Male Female

Tax File Number Please read page 44 of the PDS under the heading 'Collection of Tax File Numbers' for more information.

Step 2 IRIS Details

Fund Name:	IRIS Term Allocated Pension
Superannuation Product Identification Number (SPIN):	SMI0100AU
Australian Business Number (ABN):	88 556 625 125
Super Fund Number (SFN):	5092 140 12
Trustee	Super Members Investments Ltd
Trustee ABN	61 095 974 100
Fund Telephone Number:	1300 367 485
Fund Address:	Locked Bag 200, CARLTON SOUTH VIC 3053

Step 3 Your Membership Details in Your Previous Fund

Name of Previous Fund

Membership Number

Address of previous fund

Suburb/City State Postcode

My details when I belonged to the previous Fund were:

Surname Given Name

Unit/Level/Number PO Box/Street

Suburb/City State Postcode

Step 4 Signature and Declarations

I hereby instruct you to transfer my account to the IRIS Term Allocated Pension and give you authority to provide IRIS with all relevant information and forward the cheque for the transfer, made payable to '**IRIS Term Allocated Pension**';

IRIS Administration
Locked Bag 200
CARLTON SOUTH VIC 3053

I advise that IRIS Term Allocated Pension is acting on my behalf on this matter.

Signature Date / /

Step 5 Identification Requirements

IMPORTANT – Please ensure you have attached the original certified copy of your identification to this form. Please refer to page 49 for full details.

I have attached an original certified copy of my driver's licence/passport

OR

Other Documents (as per page 49)

Please note original certified copies are required for each rollover fund in addition to an original certified copy for IRIS.