

IRIS Switch Form

Note: Faxed requests for amounts up to \$50,000 will be accepted, however the original signed form must also be mailed to us. All other requests must be mailed to IRIS Administration.

Step 1 Complete Your Personal Details

Member Number:

Surname:

Given Name (s):

Daytime Contact Phone No:

Step 2 Select Your Investment Option(s)

Switch FROM IRIS	<input type="text"/>	Option	Switch FROM IRIS	<input type="text"/>	Option
Switch TO IRIS	<input type="text"/>	Option	Switch TO IRIS	<input type="text"/>	Option
Amount	\$ <input type="text"/>		Amount	\$ <input type="text"/>	

OR

Alternatively you may wish to alter the entire allocation within each investment option. Please complete the following fields:

Investment Option	%
IRIS Defensive Option	
IRIS Conservative Option	
IRIS Growth Option	
IRIS High Growth Option	
IRIS Cash Option	
IRIS Diversified Fixed Interest Option	
IRIS Property Option	
IRIS Australian Shares Option	
IRIS Sustainable Australian Shares Option	
IRIS International Shares Option	
Total	100%

Note: Your total proportions must add up to 100%.

Step 3 Future Income Payments

Please indicate how you would like to draw down your income payments. You can:

- Specify the proportion to be withdrawn from each investment option or the order of investment options from which you draw your income payments (see below).

Investment Option	%
IRIS Defensive Option	
IRIS Conservative Option	
IRIS Growth Option	
IRIS High Growth Option	
IRIS Cash Option	
IRIS Diversified Fixed Interest Option	
IRIS Property Option	
IRIS Australian Shares Option	
IRIS Sustainable Australian Shares Option	
IRIS International Shares Option	
Total	100%

OR

Order (e.g. 1, 2, 3)

OR

- Elect to withdraw the amounts in proportion to your investment allocations at the time of payment.

If you do not make any nomination above, payment will be the same as your initial investment option.

Step 4 Confirm Your Instructions

- I declare that I am the IRIS member whose details appear on this form.
- I confirm that the details I have supplied are correct and request the Responsible Entity to process my request in accordance with the provisions of the Trust Deed.
- I have read the privacy information entitled 'Privacy' contained in the current IRIS Product Disclosure Statement relating to the financial product I have acquired, and I am aware that the Super Members Investments Privacy Policy is available from the IRIS website at retirewithiris.com.au.

I hereby consent to the collection, use, storage and disclosure of my personal information as described in these documents. I understand that if I do not provide you with the information requested in this form, you may not be able to accept or carry out my requests or instructions.

Signature:  _____ Date ____ / ____ / ____

Step 5 Send Your Form to:

IRIS Administration
Locked Bag 200
Carlton South Vic 3053

Note: Emailed request cannot be accepted. If you have any questions about completing the Switch Form, you can call us on **1300 367 485** between 8:30am and 5:30pm (Eastern Standard Time).

Switching your money in IRIS may have tax implications. It is strongly recommended that you consult your financial planner prior to making any decisions in relation to your IRIS account.

Super Members Investments Limited (SMI), ABN 61 095 974 100, AFSL 231230, RSE L0001151, RSE R1004359 is the Trustee of the IRIS Super Income Stream and IRIS Term Allocated Pension.

An Industry Fund Financial Planning (IFFP) planner is available by calling 1300 138 848. These "1300" numbers can be called from anywhere within Australia for the cost of a local call (mobile phones incur higher charges). IFFP and SMI are both owned by Industry Fund Services Pty Ltd (ABN 54 007 016 195, AFSL 232514) and are related entities. For more information on IFFP, please visit iffp.com.au.